



Weir International, Inc.
Mining, Geology and Energy Consultants

Overview
of the
United States
Coal Mining Industry

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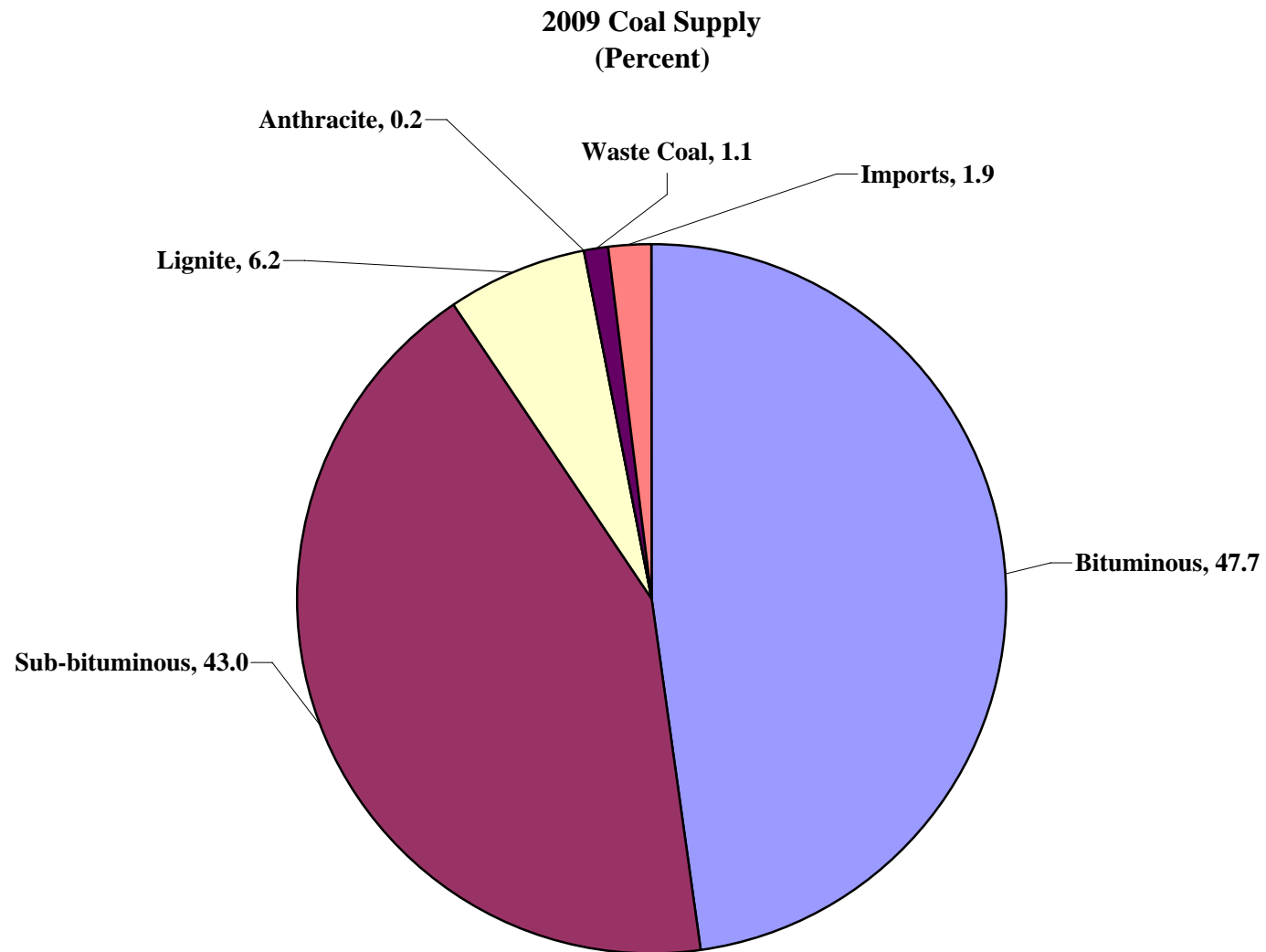
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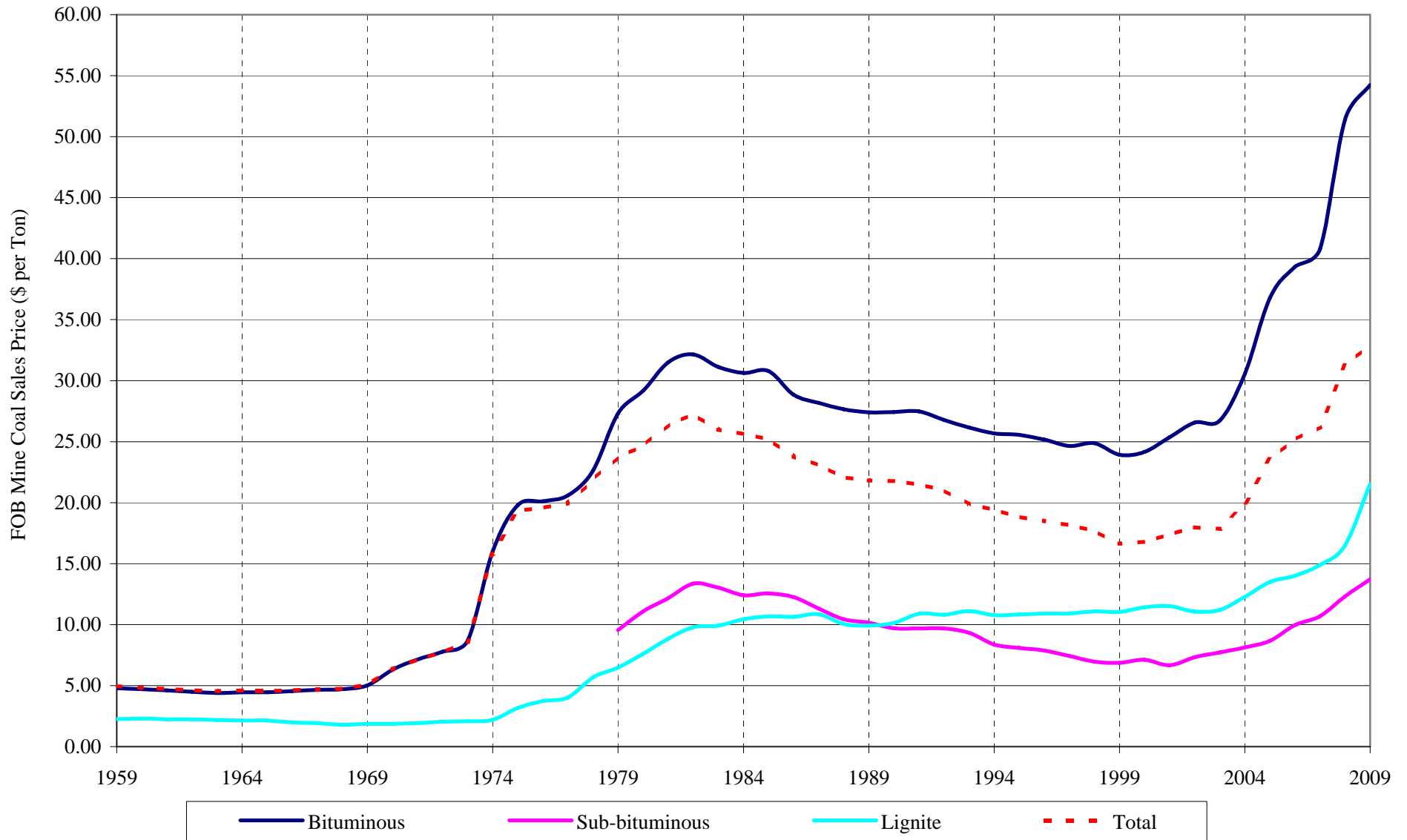
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Data Sources:

United States Energy Information Administration (EIA):	SNL Energy; A Division of SNL Financial, LLC
Annual Energy Outlook 2010	Platts CoalDAT
Short-Term Energy Outlook (STEO)	National Mining Association
Coal News and Market Report	
Historical Energy Data 1949 - 2009	
Monthly Energy Review	

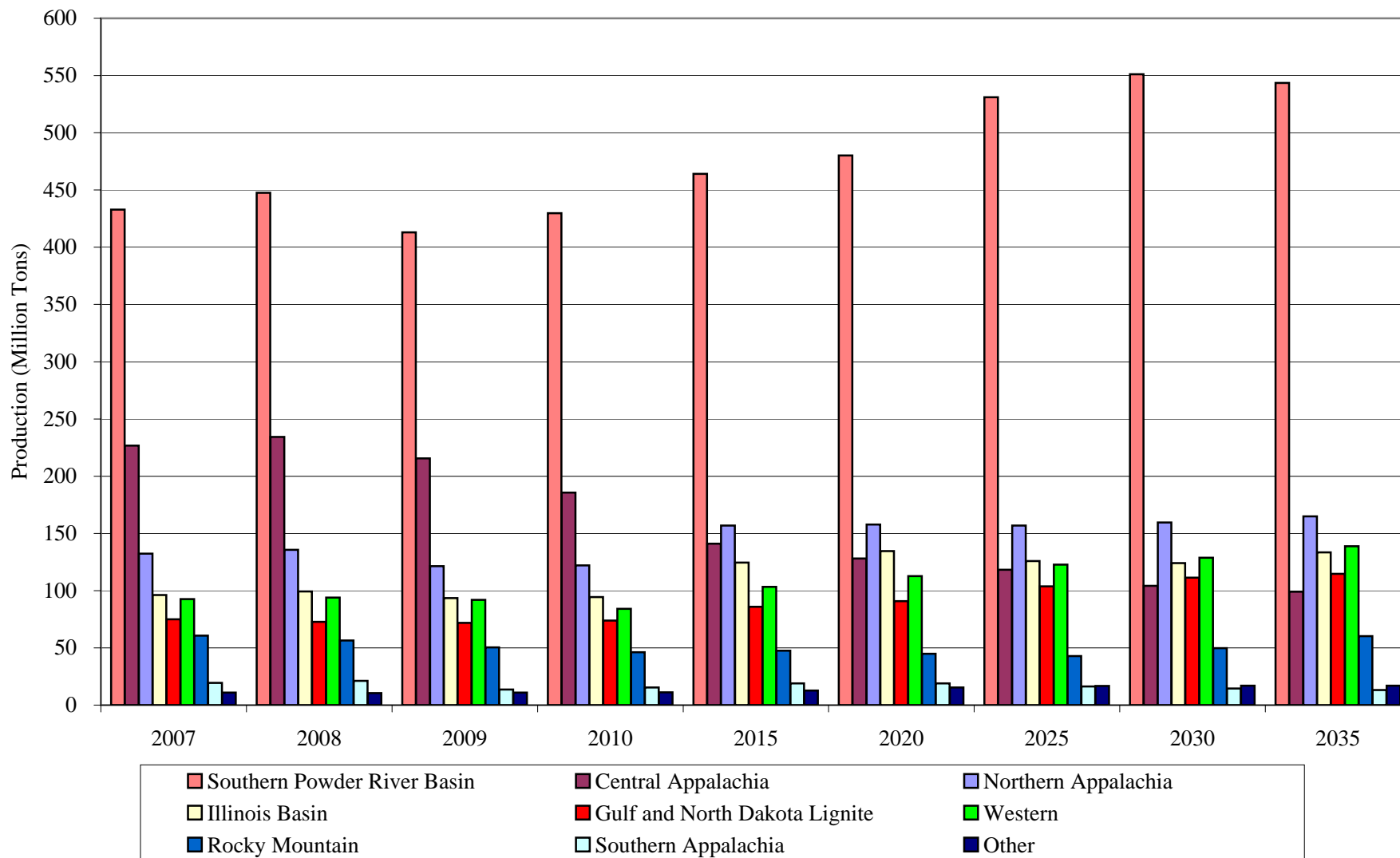


FOB Mine Coal Sales Price by Coal Type (Nominal Dollars)



Note: Total includes anthracite coal sales

Historical and Projected Coal Production by Coal Producing Region



Twenty Largest Coal Producing Companies

(Year 2009)

Rank	Coal Producing Company	Production (000 Tons)	% of Total US Production	Number of Employees ⁽¹⁾	Tons per Employee Hour
1	Peabody Energy	189,217	17.61	5,852	8.05
2	Arch Coal, Inc.	147,649	13.74	4,848	4.73
3	Cloud Peak Energy Inc.	99,065	9.22	1,847	33.85
4	Alpha Natural Resources	82,486	7.67	5,721	2.75
5	CONSOL Energy Inc.	55,919	5.20	6,062	1.80
6	Massey Energy Company	41,390	3.85	7,000	1.84
7	The North American Coal Corporation	34,244	3.19	1,457	9.93
8	Peter Kiewit Sons, Inc.	27,136	2.52	434	20.80
9	Murray Energy Corporation	25,265	2.35	2,837	1.50
10	Alliance Coal, LLC	25,091	2.33	2,688	1.94
11	Patriot Coal Company	24,704	2.30	3,664	3.66
12	Westmoreland Coal Company	24,266	2.26	1,094	11.74
13	Energy Future Holdings Corporation	21,272	1.98	1,651	4.92
14	International Coal Group, Inc.	18,145	1.69	2,660	2.48
15	BHP Billiton	14,917	1.39	914	8.42
16	Pittsburg & Midway Coal Mining Company	9,841	0.92	878	5.81
17	James River Coal Company	9,452	0.88	1,868	1.91
18	Denham Capital Management LP	7,389	0.69	758	2.27
19	Walter Energy, Inc.	7,375	0.69	1,598	1.51
20	Rosebud Mining Company	7,129	0.66	911	3.69
	Total	871,952	81.13	54,742	8.89
	Total Production	1,074,780		89,189	5.51

⁽¹⁾ Total employees, including those working at non-producing mines



For a complete copy of Weir International, Inc.'s *Overview of the United States Coal Mining Industry* brochure, please contact us at weir@weirintl.com.